

IHSG	6,928
Change (%)	0.44%
Net Foreign	-358.7 T
Support	6900
Resistance	7000

Sectoral	Last	
IDX:IDXBASIC	1,480.4	3.33%
IDX:IDXCYCLIC	717.8	2.16%
IDX:IDXENERGY	2,729.7	1.50%
IDX:IDXFINANCE	1,360.5	-0.48%
IDX:IDXHEALTH	1,495.1	1.14%
IDX:IDXNONCYC	670.6	1.26%
IDX:IDXINDUST	915.2	0.85%
IDX:IDXINFRA	1,418.5	1.73%
IDX:IDXPROPERT	724.4	0.17%
IDX:IDXTECHNO	6,535.0	-0.51%
IDX:IDXTRANS	1,456.2	1.86%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,095	0.63%
S&P 500	6,205	0.52%
NASDAQ Composite	20,370	0.47%
FTSE 100	8,761	-0.43%
DAX PERFORMANCE-INDEX	23,910	-0.51%
IHSG	6,928	0.44%
HANG SENG INDEX	24,072	-0.87%
Nikkei 225	40,109	-0.93%

Indikator	Tingkat
GDP Growth Rate	-0.98 percent
GDP Annual Growth Rate	4.87 percent
Unemployment Rate	4.76 percent
Inflation Rate	1.6 percent
Inflation Rate MoM	-0.37 percent
Interest Rate	5.5 percent
Balance of Trade	150 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	7.63 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- GJTL Tabur Dividen Rp174,22 Miliar
- Emiten Dato Low (BYAN) Guyur Sisa Dividen USD400 Juta,
- Ekspansi! OMED Bagi Dividen Rp96,60 Miliar dan Buyback Saham
- Emiten Milik Suami Puan Maharani (SINI) Ungkap Kontrak Rp43T
- Laba 2024 Minimalis, PICO Putuskan Tak Bagi Dividen

NEWS MARKET

Awal semester II ditandai dengan *sinyal reformasi struktural* dari pemerintahan Prabowo. Deregulasi besar-besaran, sistem investasi tunggal, serta pengetatan tata kelola BUMN menjadi fokus. Namun di sisi ekonomi, deflasi dan kontraksi manufaktur jadi sinyal yang perlu dicermati. Pasar menunggu konfirmasi apakah arah kebijakan ini mampu mengangkat pertumbuhan atau justru sekadar kosmetik.

1. Awal Semester II 2025: Pasar Menanti Angin Segar

- * Pasar keuangan membuka semester kedua dengan *harapan baru*, usai guncangan semester I.
- * *Redanya konflik dagang dan perang di Timur Tengah* menjadi katalis positif.
- * *Wall Street cetak rekor* setelah kekhawatiran investor mulai reda → potensi sentimen positif untuk IHSG & rupiah.

2. Amunisi Besar Pemerintah: Tiga Kebijakan Strategis Dirilis

a. *Deregulasi Impor (9 Permendag Baru)*

- * Pemerintah *mencabut 8/2024*, mengganti dengan 9 aturan berbasis klaster.
- * 10 komoditas kini lebih longgar: produk kehutanan, pupuk, plastik, bahan kimia, sepatu, sepeda, dll.
- * Tujuan: *percepat logistik, tekan harga, dan dongkrak kemudahan berusaha.*
- * Tekstil & pakaian tetap diawasi ketat → safeguard diperpanjang.

b. *Regulasi Tunggol Perizinan Investasi (PP 28/2025)*

- * Tak ada izin tambahan di luar PP → *semua rujukan kini tunggal*.
- * SLA (batas waktu pelayanan) wajib, dan sistem "fiktif-positif" berlaku.
- * UMK makin dipermudah lewat OSS (Online Single Submission).

c. *Penataan Ulang BUMN oleh Danantara*

- * *Larangan rombak manajemen* BUMN & anak usaha sebelum evaluasi tuntas.
- * Puluhan entitas besar terdampak: *BRI, Telkom, Garuda, WIKA, Pertamina, PLN*, dll.
- * Langkah ini sinyal kuat bahwa *tata kelola BUMN makin terpusat dan ketat.*

3. Data Domestik: Inflasi Juni & Neraca Dagang Mei

- * *Inflasi Juni 2025 diperkirakan deflasi -0,06% (mtm)* karena turunnya harga pangan & BBM nonsubsidi.
- * Inflasi tahunan (yoy) diproyeksikan *1,75%*, inflasi inti stabil di *2,41%*.
- * *Neraca perdagangan Mei 2025* surplus *US\$4,9 miliar* (lebih tinggi dari April).
- * Surplus sudah terjadi 60 bulan beruntun, namun *Sri Mulyani waspadai risiko global* yang bisa tekan ekspor-impor.

4. PMI Manufaktur Juni: Kontraksi Masih Berlanjut

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
SMGR	2,690	Speculative Buy	2,740	2,820	2,600	Oversold, entry level: 2610-2690
TOBA	745	Buy on Weakness	755	780	720	Oversold, entry level: 725-745
MBMA	460	Buy on Weakness	468	482	446	Bullish Breakaway, entry level: 448-460
PGEO	1,415	Hold	1,440	1,485	1,370	Consolidation
ERAA	530	Speculative Buy	540	555	510	Bullish Breakaway, entry level: 515-530

NET FOREIGN BUY / SELL

Tuesday, July 1, 2025



NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 ANTM	3,040	3.4%	114.45 B	1					ANTM	3,040	143%	1,250	▼	3,660	-17%
2 TLKM	2,780	2.6%	76.10 B	2					TLKM	2,780	36%	2,050	▼	3,280	-15%
3 ASII	4,500	1.1%	46.23 B	1					ASII	4,500	3%	4,370	▼	5,300	-15%
4 TPIA	9,875	2.1%	30.64 B	3					TPIA	9,875	87%	5,275	▼	11,225	-12%
5 PGAS	1,615	4.2%	29.90 B	2					PGAS	1,615	13%	1,425	▼	1,895	-15%
6 UNTR	21,450	1.7%	19.08 B	1					UNTR	21,450	7%	20,025	▼	28,500	-25%
7 BREN	5,875	1.7%	17.96 B	3					BREN	5,875	41%	4,170	▼	12,100	-51%
8 KLBF	1,525	0.7%	16.72 B	1					KLBF	1,525	55%	985	▼	1,795	-15%
9 BBKA	8,675	0.3%	12.61 B	1					BBKA	8,675	19%	7,275	▼	10,950	-21%
10 MDKA	2,000	9.3%	11.92 B	3					MDKA	2,000	92%	1,040	▼	2,780	-28%
11 KRAS	246	13.9%	11.84 B	3					KRAS	246	170%	91	▼	258	-5%
12 ITMA	835	0.6%	10.05 B	5					ITMA	835	80%	464	▼	1,000	-17%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBRI	3,740	-2.4%	(496.42 B)	1					BBRI	3,740	11%	3,360		5,575	-33%
2	BMRI	4,880	-2.9%	(110.59 B)	1					BMRI	4,880	15%	4,250		7,550	-35%
3	ICBP	10,500	3.5%	(88.51 B)	7					ICBP	10,500	11%	9,450		12,875	-18%
4	BRPT	1,660	4.1%	(49.62 B)	1					BRPT	1,660	184%	585		1,680	-1%
5	GOTO	58	-3.3%	(48.42 B)	1					GOTO	58	16%	50		89	-35%
6	CUAN	12,600	5.7%	(41.05 B)	3					CUAN	12,600	166%	4,730		15,600	-19%
7	PGEO	1,415	6.8%	(35.40 B)	1					PGEO	1,415	102%	700		1,650	-14%
8	BRMS	396	-0.5%	(28.29 B)	2					BRMS	396	171%	146		510	-22%
9	ITMG	22,000	-0.1%	(16.37 B)	7					ITMG	22,000	3%	21,400		28,650	-23%
10	DSSA	53,575	-2.9%	(15.03 B)	1					DSSA	53,575	114%	25,000		60,800	-12%
11	UNVR	1,450	-0.7%	(14.05 B)	7					UNVR	1,450	47%	985		3,080	-53%
12	WIFI	2,020	-1.9%	(13.73 B)	1					WIFI	2,020	969%	189		2,730	-26%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Tuesday, July 1, 2025

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	ANTM	v 3,040	3.4%			
2	TLKM	2,780	2.6%			
3	ASII	v 4,500	1.1%			
4	MDKA	v 2,000	9.3%			
5	TOBA	v 745	3.5%			
6	ENRG	328	-1.8%			
7	AMRT	v 2,390	3.0%			
8	INCO	3,450	6.8%			
9	TCPI	5,525	0.9%			
10	SSIA	1,590	2.6%			
11	CPIN	4,700	1.1%			
12	ISAT	2,090	0.0%			
13	MSIN	525	5.0%			
14	KRAS	246	13.9%			
15	SCMA	150	2.0%			
16	OASA	189	0.0%			
17	MIKA	v 2,540	3.3%			
18	GPRA	155	0.0%			
19	SMDR	312	-1.9%			
20	CYBR	v 985	4.8%			
21	EXCL	v 2,250	0.5%			
22	INTP	5,325	1.0%			
23	HMSP	v 600	0.0%			
24	CMRY	4,870	2.1%			
25	TAPG	v 990	3.1%			

PRICE		%	52W Low	CURRENT POSITION	52W High	%
ANTM	3,040	143%	1,250	▼	3,660	-17%
TLKM	2,780	36%	2,050	▼	3,280	-15%
ASII	4,500	3%	4,370	▼	5,300	-15%
MDKA	2,000	92%	1,040	▼	2,780	-28%
TOBA	745	239%	220	▼	955	-22%
ENRG	328	122%	148	▼	394	-17%
AMRT	2,390	38%	1,730	▼	3,650	-35%
INCO	3,450	89%	1,825	▼	4,430	-22%
TCPI	5,525	23%	4,510	▼	8,425	-34%
SSIA	1,590	127%	700	▼	1,670	-5%
CPIN	4,700	21%	3,900	▼	5,650	-17%
ISAT	2,090	69%	1,240	▼	2,994	-30%
MSIN	525	22%	430	▼	1,680	-69%
KRAS	246	170%	91	▼	258	-5%
SCMA	150	27%	118	▼	244	-39%
OASA	189	93%	98	▼	218	-13%
MIKA	2,540	23%	2,070	▼	3,310	-23%
GPRA	155	109%	74	▼	183	-15%
SMDR	312	63%	192	▼	396	-21%
CYBR	985	270%	266	▼	1,195	-18%
EXCL	2,250	9%	2,060	▼	2,380	-5%
INTP	5,325	24%	4,290	▼	7,950	-33%
HMSP	600	21%	496	▼	805	-25%
CMRY	4,870	25%	3,890	▼	5,950	-18%
TAPG	990	78%	555	▼	1,060	-7%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Tuesday, July 1, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	480	486	496	505	510	ACES	0.40%	10	-37.2%	16%	426	▼	950	-48%	
ADMR	975	985	1,000	1,015	1,020	ADMR	0.50%	7	-16.7%	43%	700	▼	1,585	-37%	
ADRO	1,765	1,780	1,830	1,860	1,885	ADRO	2.23%	3	-24.7%	14%	1,600	▼	4,300	-57%	
AKRA	1,090	1,125	1,160	1,225	1,240	AKRA	-2.52%	10	3.6%	30%	890	▼	1,650	-30%	
AMMN	7,800	8,000	8,450	8,850	9,075	AMMN	-0.88%	102	-0.3%	88%	4,500	▼	12,450	-32%	
AMRT	2,150	2,200	2,390	2,480	2,570	AMRT	3.02%	31	-16.1%	38%	1,730	▼	3,650	-35%	
ANTM	2,650	2,740	3,040	3,220	3,370	ANTM	3.40%	13	99.3%	143%	1,250	▼	3,660	-17%	
ARTO	1,615	1,655	1,775	1,855	1,915	ARTO	5.03%	149	-27.0%	45%	1,225	▼	3,220	-45%	
ASII	4,390	4,420	4,500	4,560	4,600	ASII	1.12%	5	-8.2%	3%	4,370	▼	5,300	-15%	
BBCA	8,250	8,400	8,675	8,950	9,075	BBCA	0.29%	19	-10.3%	19%	7,275	▼	10,950	-21%	
BBNI	3,990	4,020	4,120	4,180	4,230	BBNI	0.00%	7	-5.3%	14%	3,610	▼	5,850	-30%	
BBRI	3,590	3,660	3,740	3,880	3,920	BBRI	-2.35%	10	-8.3%	11%	3,360	▼	5,575	-33%	
BBTN	1,060	1,085	1,115	1,165	1,180	BBTN	-3.04%	5	-2.2%	48%	755	▼	1,545	-28%	
BMRI	4,650	4,760	4,880	5,100	5,150	BMRI	-2.89%	8	-14.4%	15%	4,250	▼	7,550	-35%	
BRIS	2,490	2,520	2,580	2,640	2,670	BRIS	0.00%	17	-5.5%	29%	2,000	▼	3,350	-23%	
BRPT	1,505	1,545	1,660	1,735	1,790	BRPT	4.08%	151	80.4%	184%	585	▼	1,680	-1%	
CPIN	4,480	4,540	4,700	4,820	4,900	CPIN	1.08%	18	-1.3%	21%	3,900	▼	5,650	-17%	
CTRA	905	920	955	980	995	CTRA	0.00%	8	-2.6%	47%	650	▼	1,430	-33%	
ESSA	555	560	580	590	600	ESSA	1.75%	14	-28.4%	14%	510	▼	1,010	-43%	
EXCL	2,150	2,180	2,250	2,300	2,330	EXCL	0.45%	18	0.0%	9%	2,060	▼	2,380	-5%	
GOTO	54	56	58	62	63	GOTO	-3.33%	#N/A	-17.1%	16%	50	▼	89	-35%	
ICBP	9,925	10,050	10,500	10,750	10,975	ICBP	3.45%	17	-7.7%	11%	9,450	▼	12,875	-18%	
INCO	3,010	3,120	3,450	3,660	3,820	INCO	6.81%	31	-4.7%	89%	1,825	▼	4,430	-22%	
INDF	7,800	7,875	8,125	8,275	8,400	INDF	0.93%	8	5.5%	38%	5,900	▼	8,500	-4%	
INKP	5,575	5,650	5,750	5,900	5,950	INKP	0.44%	4	-15.4%	36%	4,220	▼	9,200	-38%	
ISAT	1,995	2,040	2,090	2,180	2,200	ISAT	0.00%	14	-15.7%	69%	1,240	▼	2,994	-30%	
ITMG	21,750	21,875	22,000	22,225	22,275	ITMG	-0.11%	4	-17.6%	3%	21,400	▼	28,650	-23%	
JPFA	1,445	1,460	1,515	1,540	1,565	JPFA	1.34%	6	-21.9%	7%	1,415	▼	2,230	-32%	
JSMR	3,520	3,550	3,650	3,710	3,760	JSMR	1.96%	5	-15.7%	5%	3,480	▼	5,600	-35%	
KLBF	1,420	1,460	1,525	1,600	1,630	KLBF	0.66%	21	12.1%	55%	985	▼	1,795	-15%	
MAPA	570	600	655	710	735	MAPA	2.34%	13	-38.8%	30%	505	▼	1,175	-44%	
MAPI	1,055	1,095	1,180	1,255	1,295	MAPI	4.89%	11	-16.3%	10%	1,075	▼	1,890	-38%	
MBMA	358	380	460	500	540	MBMA	15.00%	135	0.4%	93%	238	▼	675	-32%	
MDKA	1,605	1,700	2,000	2,190	2,340	MDKA	9.29%	#N/A	23.8%	92%	1,040	▼	2,780	-28%	
MEDC	1,195	1,215	1,245	1,285	1,300	MEDC	-1.97%	5	13.2%	42%	875	▼	1,540	-19%	
PGAS	1,525	1,545	1,615	1,655	1,690	PGAS	4.19%	9	1.6%	13%	1,425	▼	1,895	-15%	
PGEO	1,280	1,305	1,415	1,465	1,520	PGEO	6.79%	25	51.3%	102%	700	▼	1,650	-14%	
PTBA	2,360	2,380	2,460	2,500	2,540	PTBA	2.50%	6	-10.5%	9%	2,250	▼	3,180	-23%	
SIDO	472	478	494	505	510	SIDO	1.65%	15	-16.3%	3%	480	▼	775	-36%	
SMGR	2,500	2,550	2,690	2,790	2,860	SMGR	4.26%	63	-18.2%	30%	2,070	▼	4,650	-42%	
SMRA	360	366	380	390	396	SMRA	2.70%	5	-22.4%	12%	340	▼	730	-48%	
TLKM	2,680	2,700	2,780	2,820	2,860	TLKM	2.58%	12	2.6%	36%	2,050	▼	3,280	-15%	
TOWR	472	480	494	510	515	TOWR	-0.40%	7	-24.6%	12%	442	▼	885	-44%	
UNTR	20,950	21,125	21,450	21,775	21,925	UNTR	1.66%	4	-19.9%	7%	20,025	▼	28,500	-25%	
UNVR	1,415	1,430	1,450	1,480	1,490	UNVR	-0.68%	18	-23.1%	47%	985	▼	3,080	-53%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, July 1, 2025

CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
	ANTM	3,040	3.40%	13	ANTM		99.34%	ANTM	3,040	143%	1,250		3,660	-17%
5	BRPT	1,660	4.08%	151	BRPT		80.43%	BRPT	1,660	184%	585		1,680	-1%
	PGEO	1,415	6.79%	25	PGEO		51.34%	PGEO	1,415	102%	700		1,650	-14%
5	MDKA	2,000	9.29%		MDKA		23.84%	MDKA	2,000	92%	1,040		2,780	-28%
	MEDC	1,245	-1.97%	5	MEDC		13.18%	MEDC	1,245	42%	875		1,540	-19%
5	KLBF	1,525	0.66%	21	KLBF		12.13%	KLBF	1,525	55%	985		1,795	-15%
	INDF	8,125	0.93%	8	INDF		5.52%	INDF	8,125	38%	5,900		8,500	-4%
	AKRA	1,160	-2.52%	10	AKRA		3.57%	AKRA	1,160	30%	890		1,650	-30%
	TLKM	2,780	2.58%	12	TLKM		2.58%	TLKM	2,780	36%	2,050		3,280	-15%
	PGAS	1,615	4.19%	9	PGAS		1.57%	PGAS	1,615	13%	1,425		1,895	-15%
	MBMA	460	15.00%	135	MBMA		0.44%	MBMA	460	93%	238		675	-32%
5	EXCL	2,250	0.45%	18	EXCL		0.00%	EXCL	2,250	9%	2,060		2,380	-5%
	AMMN	8,450	-0.88%	102	AMMN		-0.29%	AMMN	8,450	88%	4,500		12,450	-32%
9	CPIN	4,700	1.08%	18	CPIN		-1.26%	CPIN	4,700	21%	3,900		5,650	-17%
	BBTN	1,115	-3.04%	5	BBTN		-2.19%	BBTN	1,115	48%	755		1,545	-28%
1	CTRA	955	0.00%	8	CTRA		-2.55%	CTRA	955	47%	650		1,430	-33%
	INCO	3,450	6.81%	31	INCO		-4.70%	INCO	3,450	89%	1,825		4,430	-22%
5	BBNI	4,120	0.00%	7	BBNI		-5.29%	BBNI	4,120	14%	3,610		5,850	-30%
	BRIS	2,580	0.00%	17	BRIS		-5.49%	BRIS	2,580	29%	2,000		3,350	-23%
10	ICBP	10,500	3.45%	17	ICBP		-7.69%	ICBP	10,500	11%	9,450		12,875	-18%
	ASII	4,500	1.12%	5	ASII		-8.16%	ASII	4,500	3%	4,370		5,300	-15%
2	BBRI	3,740	-2.35%	10	BBRI		-8.33%	BBRI	3,740	11%	3,360		5,575	-33%
	BBCA	8,675	0.29%	19	BBCA		-10.34%	BBCA	8,675	19%	7,275		10,950	-21%
4	PTBA	2,460	2.50%	6	PTBA		-10.55%	PTBA	2,460	9%	2,250		3,180	-23%
	BMRI	4,880	-2.89%	8	BMRI		-14.39%	BMRI	4,880	15%	4,250		7,550	-35%
5	INKP	5,750	0.44%	4	INKP		-15.44%	INKP	5,750	36%	4,220		9,200	-38%
	JSMR	3,650	1.96%	5	JSMR		-15.70%	JSMR	3,650	5%	3,480		5,600	-35%
7	ISAT	2,090	0.00%	14	ISAT		-15.73%	ISAT	2,090	69%	1,240		2,994	-30%
	AMRT	2,390	3.02%	31	AMRT		-16.14%	AMRT	2,390	38%	1,730		3,650	-35%
2	SIDO	494	1.65%	15	SIDO		-16.27%	SIDO	494	3%	480		775	-36%
	MAPI	1,180	4.89%	11	MAPI		-16.31%	MAPI	1,180	10%	1,075		1,890	-38%
1	ADMR	1,000	0.50%	7	ADMR		-16.67%	ADMR	1,000	43%	700		1,585	-37%
	GOTO	58	-3.33%		GOTO		-17.14%	GOTO	58	16%	50		89	-35%
7	ITMG	22,000	-0.11%	4	ITMG		-17.60%	ITMG	22,000	3%	21,400		28,650	-23%
	SMGR	2,690	4.26%	63	SMGR		-18.24%	SMGR	2,690	30%	2,070		4,650	-42%
9	UNTR	21,450	1.66%	4	UNTR		-19.89%	UNTR	21,450	7%	20,025		28,500	-25%
	JPFA	1,515	1.34%	6	JPFA		-21.91%	JPFA	1,515	7%	1,415		2,230	-32%
3	SMRA	380	2.70%	5	SMRA		-22.45%	SMRA	380	12%	340		730	-48%
	UNVR	1,450	-0.68%	18	UNVR		-23.08%	UNVR	1,450	47%	985		3,080	-53%
2	TOWR	494	-0.40%	7	TOWR		-24.58%	TOWR	494	12%	442		885	-44%
	ADRO	1,830	2.23%	3	ADRO		-24.69%	ADRO	1,830	14%	1,600		4,300	-57%
	ARTO	1,775	5.03%	149	ARTO		-26.95%	ARTO	1,775	45%	1,225		3,220	-45%
	ESSA	580	1.75%	14	ESSA		-28.40%	ESSA	580	14%	510		1,010	-43%
8	ACES	496	0.40%	10	ACES		-37.22%	ACES	496	16%	426		950	-48%
	MAPA	655	2.34%	13	MAPA		-38.79%	MAPA	655	30%	505		1,175	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

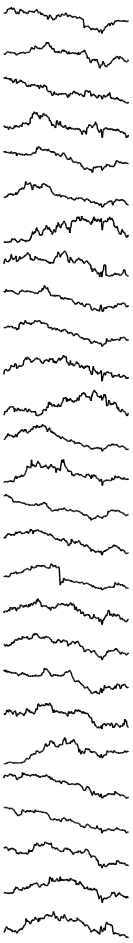
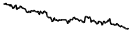
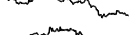
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Tuesday, July 1, 2025

				260											
				52 WEEK PRICE PERFORMANCE		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High		
CODE	PRICE	Daily (%)	PER												
ANTM	3,040	3.40%	13	ANTM		99.34%			ANTM	3,040	143%	1,250		3,660	-17%
BRPT	1,660	4.08%	151	BRPT		80.43%			BRPT	1,660	184%	585		1,680	-1%
PGEO	1,415	6.79%	25	PGEO		51.34%			PGEO	1,415	102%	700		1,650	-14%
ENRG	328	-1.80%	7	ENRG		42.61%			ENRG	328	122%	148		394	-17%
BTPS	1,315	1.54%	9	BTPS		42.16%			BTPS	1,315	64%	800		1,430	-8%
ERAA	530	4.95%	9	ERAA		31.19%			ERAA	530	70%	312		590	-10%
PTPP	438	2.82%	7	PTPP		30.36%			PTPP	438	103%	216		525	-17%
MDKA	2,000	9.29%		MDKA		23.84%			MDKA	2,000	92%	1,040		2,780	-28%
BRMS	396	-0.50%	98	BRMS		14.45%			BRMS	396	171%	146		510	-22%
MEDC	1,245	-1.97%	5	MEDC		13.18%			MEDC	1,245	42%	875		1,540	-19%
KLBF	1,525	0.66%	21	KLBF		12.13%			KLBF	1,525	55%	985		1,795	-15%
ASSA	760	3.40%	10	ASSA		10.14%			ASSA	760	68%	452		830	-8%
TBIG	2,300	11.11%	36	TBIG		9.52%			TBIG	2,300	34%	1,720		2,310	0%
ELSA	468	0.43%	5	ELSA		8.33%			ELSA	468	30%	360		550	-15%
INDF	8,125	0.93%	8	INDF		5.52%			INDF	8,125	38%	5,900		8,500	-4%
AVIA	420	0.00%	15	AVIA		5.00%			AVIA	420	25%	336		535	-21%
AKRA	1,160	-2.52%	10	AKRA		3.57%			AKRA	1,160	30%	890		1,650	-30%
TLKM	2,780	2.58%	12	TLKM		2.58%			TLKM	2,780	36%	2,050		3,280	-15%
NISP	1,345	0.37%	6	NISP		2.28%			NISP	1,345	13%	1,195		1,440	-7%
PGAS	1,615	4.19%	9	PGAS		1.57%			PGAS	1,615	13%	1,425		1,895	-15%
MBMA	460	15.00%	135	MBMA		0.44%			MBMA	460	93%	238		675	-32%
EXCL	2,250	0.45%	18	EXCL		0.00%			EXCL	2,250	9%	2,060		2,380	-5%
BUKA	125	0.81%		BUKA		0.00%			BUKA	125	17%	107		166	-25%
MIKA	2,540	3.25%	30	MIKA		0.00%			MIKA	2,540	23%	2,070		3,310	-23%
AMMN	8,450	-0.88%	102	AMMN		-0.29%			AMMN	8,450	88%	4,500		12,450	-32%
GJTL	1,115	0.00%	3	GJTL		-0.45%			GJTL	1,115	27%	880		1,390	-20%
CPIN	4,700	1.08%	18	CPIN		-1.26%			CPIN	4,700	21%	3,900		5,650	-17%
EMTK	484	2.11%	6	EMTK		-1.63%			EMTK	484	31%	370		665	-27%
MPMX	965	0.00%	7	MPMX		-2.03%			MPMX	965	5%	920		1,115	-13%
BBTN	1,115	-3.04%	5	BBTN		-2.19%			BBTN	1,115	48%	755		1,545	-28%
CTRA	955	0.00%	8	CTRA		-2.55%			CTRA	955	47%	650		1,430	-33%
BNGA	1,665	-0.30%	6	BNGA		-3.76%			BNGA	1,665	7%	1,550		2,020	-18%
INCO	3,450	6.81%	31	INCO		-4.70%			INCO	3,450	89%	1,825		4,430	-22%
BBNI	4,120	0.00%	7	BBNI		-5.29%			BBNI	4,120	14%	3,610		5,850	-30%
BRIS	2,580	0.00%	17	BRIS		-5.49%			BRIS	2,580	29%	2,000		3,350	-23%
TKIM	5,625	0.45%	4	TKIM		-5.86%			TKIM	5,625	26%	4,450		9,050	-38%
PWON	374	0.54%	9	PWON		-6.03%			PWON	374	23%	304		530	-29%
ICBP	10,500	3.45%	17	ICBP		-7.69%			ICBP	10,500	11%	9,450		12,875	-18%
ASII	4,500	1.12%	5	ASII		-8.16%			ASII	4,500	3%	4,370		5,300	-15%
BBRI	3,740	-2.35%	10	BBRI		-8.33%			BBRI	3,740	11%	3,360		5,575	-33%
INDY	1,370	4.18%		INDY		-8.36%			INDY	1,370	51%	905		1,825	-25%
SCMA	150	2.04%	17	SCMA		-10.18%			SCMA	150	27%	118		244	-39%
BBCA	8,675	0.29%	19	BBCA		-10.34%			BBCA	8,675	19%	7,275		10,950	-21%
AUTO	2,060	0.49%	5	AUTO		-10.43%			AUTO	2,060	16%	1,775		2,620	-21%
PTBA	2,460	2.50%	6	PTBA		-10.55%			PTBA	2,460	9%	2,250		3,180	-23%
MNCN	244	1.67%	3	MNCN		-11.59%			MNCN	244	11%	220		380	-36%
NCKL	660	0.76%	6	NCKL		-12.58%			NCKL	660	25%	530		1,010	-35%
HEAL	1,415	-0.35%	45	HEAL		-13.19%			HEAL	1,415	54%	920		1,710	-17%
BFIN	815	1.24%	8	BFIN		-13.76%			BFIN	815	17%	695		1,060	-23%
MTEL	555	0.00%	22	MTEL		-13.95%			MTEL	555	14%	488		700	-21%
BMRI	4,880	-2.89%	8	BMRI		-14.39%			BMRI	4,880	15%	4,250		7,550	-35%
INKP	5,750	0.44%	4	INKP		-15.44%			INKP	5,750	36%	4,220		9,200	-38%
JSMR	3,650	1.96%	5	JSMR		-15.70%			JSMR	3,650	5%	3,480		5,600	-35%

38	ISAT	2,090	0.00%	14	ISAT		-15.73%	ISAT	2,090	69%	1,240		2,994	-30%
	AMRT	2,390	3.02%	31	AMRT		-16.14%	AMRT	2,390	38%	1,730		3,650	-35%
39	SIDO	494	1.65%	15	SIDO		-16.27%	SIDO	494	3%	480		775	-36%
	MAPI	1,180	4.89%	11	MAPI		-16.31%	MAPI	1,180	10%	1,075		1,890	-38%
50	ADMR	1,000	0.50%	7	ADMR		-16.67%	ADMR	1,000	43%	700		1,585	-37%
	BSDE	785	0.64%	5	BSDE		-16.93%	BSDE	785	12%	700		1,340	-41%
46	GOTO	58	-3.33%		GOTO		-17.14%	GOTO	58	16%	50		89	-35%
	ITMG	22,000	-0.11%	4	ITMG		-17.60%	ITMG	22,000	3%	21,400		28,650	-23%
30	SMGR	2,690	4.26%	63	SMGR		-18.24%	SMGR	2,690	30%	2,070		4,650	-42%
	HRUM	830	2.47%	11	HRUM		-19.81%	HRUM	830	42%	585		1,480	-44%
69	UNTR	21,450	1.66%	4	UNTR		-19.89%	UNTR	21,450	7%	20,025		28,500	-25%
	JPFA	1,515	1.34%	6	JPFA		-21.91%	JPFA	1,515	7%	1,415		2,230	-32%
48	SMRA	380	2.70%	5	SMRA		-22.45%	SMRA	380	12%	340		730	-48%
	SRTG	1,610	0.63%		SRTG		-22.97%	SRTG	1,610	34%	1,200		2,880	-44%
75	UNVR	1,450	-0.68%	18	UNVR		-23.08%	UNVR	1,450	47%	985		3,080	-53%
	TOWR	494	-0.40%	7	TOWR		-24.58%	TOWR	494	12%	442		885	-44%
79	ADRO	1,830	2.23%	3	ADRO		-24.69%	ADRO	1,830	14%	1,600		4,300	-57%
	MYOR	2,090	-0.48%	18	MYOR		-24.82%	MYOR	2,090	15%	1,820		3,010	-31%
28	ARTO	1,775	5.03%	149	ARTO		-26.95%	ARTO	1,775	45%	1,225		3,220	-45%
	INTP	5,325	0.95%	9	INTP		-28.04%	INTP	5,325	24%	4,290		7,950	-33%
14	ESSA	580	1.75%	14	ESSA		-28.40%	ESSA	580	14%	510		1,010	-43%
	PANI	11,300	-2.59%	335	PANI		-29.38%	PANI	11,300	135%	4,800		19,650	-42%
11	BMTR	129	3.20%	5	BMTR		-29.51%	BMTR	129	9%	118		252	-49%
	GGRM	9,150	0.83%	36	GGRM		-31.07%	GGRM	9,150	9%	8,425		18,000	-49%
80	ACES	496	0.40%	10	ACES		-37.22%	ACES	496	16%	426		950	-48%
	MAPA	655	2.34%	13	MAPA		-38.79%	MAPA	655	30%	505		1,175	-44%
5	PNLF	260	0.78%	5	PNLF		-39.53%	PNLF	260	3%	252		520	-50%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MBMA 460 (15%)
MDKA 2,000 (9.2%)
INCO 3,450 (6.8%)
PGEO 1,415 (6.7%)
ARTO 1,775 (5%)

Top Volume

GOTO 58 (32.9 Mn Lot)
MBMA 460 (7.6 Mn Lot)
BRPT 1,660 (3 Mn Lot)
BBRI 3,740 (2.7 Mn Lot)
ANTM 3,040 (2.6 Mn Lot)

Top Frekuensi

BBRI 3,740 (49k x)
ANTM 3,040 (40k x)
BMRI 4,880 (39k x)
MBMA 460 (38k x)
BBCA 8,675 (31k x)

Top Loser

GOTO 58 (-3.3%)
BBTN 1,115 (-3%)
BMRI 4,880 (-2.8%)
AKRA 1,160 (-2.5%)
BBRI 3,740 (-2.3%)

Top Value

BBCA 8,675 (1609.6 IDR Bn)
BMRI 4,880 (1085.6 IDR Bn)
BBRI 3,740 (1022.4 IDR Bn)
ANTM 3,040 (788.2 IDR Bn)
BRPT 1,660 (506.4 IDR Bn)

All Stock Performance

Top Gainer

BTPN 2,520 (24.7%)
KRYA 149 (21.1%)
MTLA 500 (18.4%)
JAYA 108 (17.3%)
BBSS 294 (15.7%)

Top Volume

GOTO 58 (32.9 Mn Lot)
BUMI 119 (13 Mn Lot)
MBMA 460 (7.6 Mn Lot)
BRMS 396 (6.8 Mn Lot)
BULL 146 (4.8 Mn Lot)

Top Frekuensi

BBRI 3,740 (49k x)
ANTM 3,040 (40k x)
BMRI 4,880 (39k x)
MBMA 460 (38k x)
BBCA 8,675 (31k x)

Top Loser

BNLI 2,780 (-14.7%)
MDRN 6 (-14.2%)
CLPI 1,175 (-12.6%)
INPS 134 (-12.4%)
JSPT 5,025 (-11%)

Top Value

BBCA 8,675 (1609.6 IDR Bn)
BMRI 4,880 (1085.6 IDR Bn)
BBRI 3,740 (1022.4 IDR Bn)
ANTM 3,040 (788.2 IDR Bn)
BRPT 1,660 (506.4 IDR Bn)

MSCI PRICE PERFORMANCE



Tuesday, July 1, 2025

CODE	PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1 ANTM	3,040	3.40%	13	ANTM	3,040		99.34%	ANTM	3,040	143%	1,250		3,660	-17%
2 BRPT	1,660	4.08%	151	BRPT	1,660		80.43%	BRPT	1,660	184%	585		1,680	-1%
3 TPIA	9,875	2.07%		TPIA	9,875		31.67%	TPIA	9,875	87%	5,275		11,225	-12%
4 KLBF	1,525	0.66%	21	KLBF	1,525		12.13%	KLBF	1,525	55%	985		1,795	-15%
5 INDF	8,125	0.93%	8	INDF	8,125		5.52%	INDF	8,125	38%	5,900		8,500	-4%
6 AMMN	8,450	-0.88%	102	AMMN	8,450		-0.29%	AMMN	8,450	88%	4,500		12,450	-32%
7 TLKM	2,780	2.58%	12	TLKM	2,780		2.58%	TLKM	2,780	36%	2,050		3,280	-15%
8 CPIN	4,700	1.08%	18	CPIN	4,700		-1.26%	CPIN	4,700	21%	3,900		5,650	-17%
9 BBNI	4,120	0.00%	7	BBNI	4,120		-5.29%	BBNI	4,120	14%	3,610		5,850	-30%
10 BBRI	3,740	-2.35%	10	BBRI	3,740		-8.33%	BBRI	3,740	11%	3,360		5,575	-33%
11 ASII	4,500	1.12%	5	ASII	4,500		-8.16%	ASII	4,500	3%	4,370		5,300	-15%
12 BBKA	8,675	0.29%	19	BBKA	8,675		-10.34%	BBKA	8,675	19%	7,275		10,950	-21%
13 ICBP	10,500	3.45%	17	ICBP	10,500		-7.69%	ICBP	10,500	11%	9,450		12,875	-18%
14 BMRI	4,880	-2.89%	8	BMRI	4,880		-14.39%	BMRI	4,880	15%	4,250		7,550	-35%
15 GOTO	58	-3.33%		GOTO	58		-17.14%	GOTO	58	16%	50		89	-35%
16 AMRT	2,390	3.02%	31	AMRT	2,390		-16.14%	AMRT	2,390	38%	1,730		3,650	-35%
17 UNTR	21,450	1.66%	4	UNTR	21,450		-19.89%	UNTR	21,450	7%	20,025		28,500	-25%
18 ADRO	1,830	2.23%	3	ADRO	1,830		-24.69%	ADRO	1,830	14%	1,600		4,300	-57%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024										
Sector N Weight%				Industry Group Name				Weight%						
Financials				Banks				57.94						
Materials				Materials				12.77						
Consumer Staples				Telecommunication Services				7.6						
Communication Services				Food Beverage & Tobacco				4.6						
Industrials				Capital Goods				4.59						
Energy				Energy				3.85						
Consumer Discretionary				Consumer Discretionary Distribution & Retail				3.1						
Health Care				Consumer Staples Distribution & Retail				2.62						
				Pharmaceuticals, Biotechnology & Life Sciences				1.66						
				Household & Personal Products				1.26						
INDONESIA								NEXT						
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				November 2024 Index Review						
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA				o Announcement date: 7 November 2024						
Deletions ANTM				Deletions : -				o Effective date: 27 November 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Tuesday, July 1, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

30 Jun	UMA (DEWI)
30 Jun	UMA (ITMA)
26 Jun	UMA (MKAP)
26 Jun	UMA (SPRE)
26 Jun	UMA (BSML)
25 Jun	UMA (BABY)
24 Jun	UMA (OASA)
24 Jun	UMA (CARE)
23 Jun	UMA (RUIS)
23 Jun	UMA (HATM)

AKSI KORPORASI

SUSPEND / UNSUSPEND

30 Jun	Pembukaan Kembali (KOPI)
30 Jun	Penghentian Sementara (KRAS)
26 Jun	Penghentian Sementara (KOPI)
26 Jun	Pembukaan Kembali (PACK)
26 Jun	Pembukaan Kembali (UDNG)
25 Jun	Penghentian Sementara (PTMR)
25 Jun	Pembukaan Kembali (NICK)
25 Jun	Pembukaan Kembali (SOLA)
24 Jun	Penghentian Sementara (NICK)
24 Jun	Pembukaan Kembali (PTMR)

*Data pengumuman diambil terakhir pada hari :

Selasa, 01 July 2025 pukul 08:30:50

AO- Disc On

ECONOMIC CALENDAR



Monday June 30 2025			Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI JUN		49.5	49.7	50
8:30 AM	CN	NBS Non Manufacturing PMI JUN		50.3	50.3	50.5
8:45 PM	US	Chicago PMI JUN		40.5	43	44
9:00 PM	US	Fed Bostic Speech				
9:30 PM	US	Dallas Fed Manufacturing Index JUN		-15.3		-10
Tuesday July 01 2025			Actual	Previous	Consensus	Forecast
Tuesday July 01 2025			Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Golsbee Speech				
8:45 AM	CN	Caixin Manufacturing PMI JUN		48.3	49	49.2
11:00 AM	ID	Balance of Trade MAY		\$0.15B	\$2.4B	\$1.0B
11:00 AM	ID	Inflation Rate YoY JUN		1.60%	1.83%	1.60%
8:30 PM	US	Fed Chair Powell Speech				
9:00 PM	US	ISM Manufacturing PMI JUN		48.5	48.8	49.2
9:00 PM	US	JOLTs Job Openings MAY		7.391M	7.3M	7.1M
9:00 PM	US	ISM Manufacturing Employment JUN		46.8		48
Wednesday July 02 2025			Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change JUN/27		-4.277M		
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/27		6.88%		
7:15 PM	US	ADP Employment Change JUN		37K	85K	90.0K
9:30 PM	US	EIA Crude Oil Stocks Change JUN/27		-5.836M		
9:30 PM	US	EIA Gasoline Stocks Change JUN/27		-2.075M		
Thursday July 03 2025			Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUN		51.1	51	51.3
7:30 PM	US	Non Farm Payrolls JUN		139K	110K	100.0K
7:30 PM	US	Unemployment Rate JUN		4.20%	4.30%	4.20%
7:30 PM	US	Average Hourly Earnings MoM JUN		0.40%	0.30%	0.20%
7:30 PM	US	Average Hourly Earnings YoY JUN		3.90%	3.90%	3.90%
7:30 PM	US	Balance of Trade MAY		\$-61.6B	\$-71B	\$-72B
7:30 PM	US	Exports MAY		\$289.4B		\$278.0B
7:30 PM	US	Imports MAY		\$351B		\$350.0B
7:30 PM	US	Initial Jobless Claims JUN/28		236K	240K	240.0K
7:30 PM	US	Participation Rate JUN		62.40%		62.30%
9:00 PM	US	ISM Services PMI JUN		49.9	50.5	49.7
9:00 PM	US	Factory Orders MoM MAY		-3.70%	8.00%	9.50%
10:00 PM	US	Fed Bostic Speech				
	US	Personal Income MoM MAY		0.80%	0.30%	0.40%

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